

British Columbia
Securities Commission

QUARTERLY REPORT

Form 61 –Schedule B and C

Name of Issuer – FM Resources Corp.

For Quarter Ended – June 30, 2000

Date of Report – August 18, 2000

Issuer's Address - 9th Floor – 609 West Hastings Street, Vancouver, B.C. V6B 4W4

Issuer's Fax No. - (604) 688-4712

Issuer's Telephone No. - (604) 331-3395

Contact Person – H. Christopher Schultze

Contact's Position - President

Contact Telephone No. – (604) 331-3395

CERTIFICATE

The three schedules required to complete this Quarterly Report are attached and the disclosure contained therein has been approved by the Board of Directors. A copy of this Quarterly Report will be provided to any shareholder who requests it.

Director's Signature – "*H. Chris Schultze*" – August 18, 2000

Director's Signature – "*Luard Manning*" – August 18, 2000

FM Resources Corp.

Schedule B

Supplementary Information (expressed in Canadian dollars)

June 30, 2000

Section 1

The fiscal year to date aggregate amount of expenditures made to parties not at arm's length from the issuer amounted to \$7,100. This was paid to a related company controlled by a former director/officer of the Company.

Section 2

a) Summary of securities issued during this quarter:

<u>Issue Date</u>	<u>Security Type</u>	<u>Type of Issue</u>	<u>Number Issued</u>	<u>Price</u>	<u>Total Proceeds</u>	<u>Consideration Type</u>
June 7/2000	Common	Investment contract conversion	1,000	\$50.00	\$50,000	Cash

b) There were no options granted during the quarter:

Section 3

a) Particulars of Authorized Capital as at June 30, 2000

<u>Class</u>	<u>Par Value</u>	<u>Number Authorized</u>	<u>Number Issued</u>	<u>Total Consideration</u>
Common	Nil	100,000,000	2,371,466	\$14,532,248

b) Summary of options and warrants outstanding at June 30, 2000

<u>Security Type</u>	<u>Number Outstanding</u>	<u>Price</u>	<u>Expiry Date</u>
Warrants	33,334	\$ 0.15/1 st year \$ 0.20/2 nd year	January 6, 2001
Options	35,000	\$ 6.00	October 8, 2002
Options	13,750	\$ 3.00	November 14, 2002

c) There was an aggregate total of 1,123 held in escrow at June 30, 2000

d) Directors:

H. Chris Schultze	Vancouver, B.C.
Peter Bryant	Vancouver, B.C.
Luard J Manning	North Vancouver, B.C.
William B Horie	Richmond, B.C.

FM Resources Corp.

Schedule C

Supplementary Information
Second Quarter, ended June 30, 2000

On May 25, the Company announced a property disposition of non-core claims comprising the Goldstar Property. The Company returned 76 of 80 Goldstar Property mineral claims to the original property owners in return for removal of the 3% NSR provision attached to the four remaining claims acquired under the original option agreement along with assignment of title. FM Resources Corp. will no longer be responsible for annual claim maintenance obligations on the relinquished claims. The four residual claims adjoin and complement the Company's wholly owned La Forma gold property.

The Company is actively seeking a joint venture partner to advance the La Forma gold property. Management continues to rationalize costs and reviews exploration and business opportunities on an ongoing basis.

The Company's maintains a website at www.fm-resources.bc.ca so that shareholders may stay informed of the Company's activities. Inquiries may be made by contacting Chris Schultze at 604-331-3395 or by sending e-mail to info@fm-resources.bc.ca .

